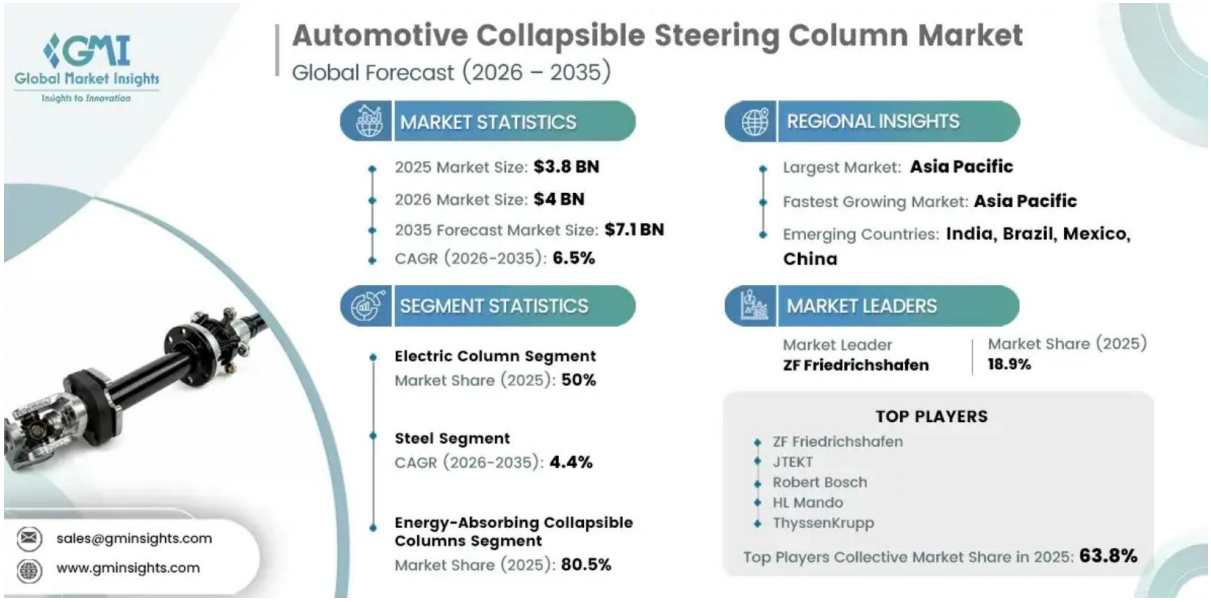
Automotive Collapsible Steering Column Market: Global Trends, Market Drivers and Forecast 2035

The global automotive collapsible steering column market reached USD 4 billion in 2026 and is projected to reach USD 7.1 billion by 2035, expanding at a 6.5% CAGR from 2026 to 2035. The market was valued at USD 3.8 billion in 2025, with growth supported by frontal-impact safety mandates, vehicle electrification, EPS adoption, ADAS development, autonomous-driving architectures, and increasing vehicle production.

Automotive steering columns are moving from passive crash-protection components toward integrated electromechanical assemblies that support EPS, torque sensing, position control, ADAS interfaces, and steer-by-wire architectures. Suppliers that combine controlled crash deformation, mechanical durability, software validation, and functional safety are positioned to capture a growing share of vehicle-program value.



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Electric collapsible steering columns generated USD 1.91 billion in 2025, ahead of manual columns at USD 1.71 billion and hydraulic columns at USD 186.2 million. Electric columns are projected to reach USD 4.93 billion by 2035 and account for 69.2% of market value as EPS and electronically controlled steering systems expand.

Steel remained the leading material, generating USD 2.75 billion in 2025 and projected to reach USD 4.24 billion by 2035. Aluminum is expected to grow from USD 678.5 million in 2025 to USD 1.99 billion by 2035 at an 11.4% CAGR, while composite materials are projected to expand at a 12.4% CAGR. Passenger vehicles generated USD 3.14 billion in 2025 and are expected to reach USD 6.06 billion by 2035 at a 6.8% CAGR.

Asia Pacific dominated the automotive collapsible steering column market with USD 1.75 billion in revenue in 2025 and is projected to reach USD 3.57 billion by 2035 at a 7.4% CAGR. China, India, Japan, South Korea, and Southeast Asia are supporting regional growth through vehicle production, NEV manufacturing, local-content policies, EPS penetration, and updated safety requirements.

ZF Friedrichshafen led the market with more than an 18.9% share in 2025. Its leadership is supported by advanced steering-column assemblies, EPS and steer-by-wire capabilities, safety-critical validation expertise, global OEM relationships, and the ability to integrate mechanical crash performance with sensors, actuators, and electronic controls.

Some of the major players in this market are JTEKT, Robert Bosch, HL Mando, ThyssenKrupp, Nexteer Automotive, ZF LIFETEC, Rane Steering Systems, Knorr-Bremse Steering Systems, Astemo, CAAS/Henglong, Zhejiang Shibao, and BHAP. The top five companies collectively held approximately 63.8% of the global market in 2025.

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